

# Personal Family Budget

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**INCOME**

- Gross Salary or Draw (per latest Tax Return)
- Spousal Salary (Per latest Tax Return)
- Gross Rental Income
- Interest / Dividend Income
- Other Income

**MONTHLY**

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**EXPENSES**

- Residence Payment (Mortgage or Rent)
- Rental Property Mortgage
- Rental Expenses (impounds, cash expenses)
- Auto Loan Payments (List all debts on Financial Statement)
- Installment Payments (List all debts on Financial Statement)
- Credit Card Payments (List all debts on Financial Statement)
- Utilities & Phone
- Insurance Payments
- Food, Clothing
- Income Tax
- Property Tax
- Alimony
- Child Care/Support
- Other
- Miscellaneous (10% of Monthly Income)
- Total Expenses
- Net Discretionary Income

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I/we hereby certify that the above information is true and correct to the best of my/our knowledge and belief.

Signature \_\_\_\_\_

Date: \_\_\_\_\_

Signature \_\_\_\_\_

Date: \_\_\_\_\_